Arrow Global Strengthens Italian Real Estate Platform with Acquisition of Borio Mangiarotti

Acquisition deepens Arrow's Milan platform and expands its asset-backed real estate capabilities in Italy

London, 16 July – Arrow Global Group Limited ("Arrow Global"), a leading vertically integrated alternative asset manager specialising in private credit and real estate, today announced the acquisition of Borio Mangiarotti ("Borio"), a leading Milan-based real estate development and management business. Borio brings more than a century of experience, with deep expertise across project management, development and delivery.

This acquisition builds on Arrow's established European track record and further strengthens its Italian real estate platform, adding local origination, planning, project management and development capabilities in Milan. It reinforces Arrow's strategy of investing in local operating infrastructure as a key differentiator within European real estate. As a result, the Group is better positioned to source, underwrite and execute asset-backed opportunities with greater control, consistency and certainty of execution. The acquisition also supports continued growth across Arrow's established Italian real estate and credit franchise.

Founded in 1920, Borio Mangiarotti has played a significant role in shaping Milan's urban landscape, with more than 500 completed buildings mainly across Lombardy and extensive experience across residential development, urban regeneration, project management and construction. The business also brings strong local market relationships and a proven track record of partnering with institutional capital.

Milan continues to stand out as one of Europe's strongest residential markets, supported by resilient demand, constrained new supply and strong liquidity. Against this backdrop, Borio's local expertise and operating track record position Arrow to expand its asset-backed real estate capabilities in Italy, while maintaining the disciplined, locally-led operating model that underpins the Group's broader European strategy.

Zach Lewy, Founder, CEO and Chief Investment Officer at Arrow Global, said:

"Arrow's investment model is built on combining discretionary capital with high-quality local operating platforms. Borio Mangiarotti adds deep origination, project management and development capability in Milan, one of Europe's strongest residential markets. This acquisition strengthens our differentiated local operating model in Italy and enhances our ability to originate and execute attractive asset-backed opportunities with greater control and consistency at scale."

Edoardo De Albertis, CEO of Borio Mangiarotti, said:

"Joining Arrow marks an important step for Borio Mangiarotti. Arrow shares our long-term conviction in Milan and brings a highly complementary institutional platform. Combining Borio Mangiarotti's local market knowledge and execution expertise with Arrow's capital, asset management capabilities and broader European reach creates a strong foundation for future growth and the delivery of high-quality outcomes for institutional investors and partners."

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Arrow Global Group

Founded in 2005, Arrow Global is a leading European alternative asset manager with a vertically integrated investment model across private credit and real estate. Arrow operates in Europe's asset backed mid-market, where bank retrenchment, funding gaps and fragmented local markets are creating attractive opportunities for specialist capital with deep operational capability. Arrow owns 25 best-in-class asset management and servicing platforms, enhancing operational efficiency and maximising asset value across market cycles.

With key European regulatory licences, Arrow manages approximately €125 billion in third party AUM, with a track record of over €14 billion invested over the past 20 years. The company operates across Western Europe, with headquarters in London and offices in major financial centres including Paris, Milan, Madrid, Berlin, Amsterdam, Dublin, Luxembourg and Lisbon.

For more information, visit www.arrowglobal.net